

Forest operations Value proposition



Harvesting
system

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Hardwood Initiative Workshop, Québec, April 24th and 25th, 2012

Needs

- What is the break even point of marginal recovery ?
- What is the best way to meet harvesting and site disturbance guidelines ?
- How to improved information for prediction models?
- What are the advantages of tree-length harvesting with forwarder?
- How to improve the economics of biomass harvesting ?

Approach

- System comparison
 - Tree length / CTL / TLforwarder
 - Impact on site disturbance/tree damages and cost
- Processing productivity study
 - Marginal cost of pulp extraction and sorting
 - Marginal cost of biomass extraction and sorting
- Productivity studies for commonly used systems to fill the gaps into the existing data banks

Benefits

- Identification of most viable approach for typical hardwood conditions
- Better selection of system to meet disturbance/damage guidelines (\$\$\$/ha and social licence to operate)
- Show the advantages of the use of forwarders
- 2 \$/m³ processing cost avoiding over-diligent extraction

Competition/Alternative

Inappropriate selection of system/method because of shortage of information

Results in fewer viable options reducing procurement opportunities

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**Immature stand
management**

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Needs

- What are the cost and benefits to conduct improvement treatment (assuming CT) ?
- What criteria to use to assure viability of commercial thinning ?
- Why some stands issued from CC developed nicely ?
- Is sap wood ratio can be improved from pruning and/or PCT?

Approach

- Working with existing CT operation in evenaged stand.
 - Validate tree selection process
 - Conduct field evaluations under a wide range of stand density
 - Which stand can directed towards unevenaged management in a cost effective manner.
- Knowledge-gap analysis to define to “winning” conditions to establish regular stand of desired species adapted to local conditions.
- Opportunity analysis to conduct pruning
- Conduct stem analysis and pruning trials (10-20 years) ?

Benefits

- CT is viable when it recovers its fees on selected stands known to provide a cheaper procurement opportunity.
- Any additional lumber production is profitable (TBD).
- Opportunity analysis would indicate the value of conducting further research on pruning

Competition

Not conducting viable CT nor improving sap ratio would result into AAC decreases or value losses.

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**Degraded stand
management**

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Needs

- How to decrease beech regeneration problems
- How profitable are the intensive management processes (involving tree-marking)
- How to conduct stand improvement of degraded stands
 - Eligibility for the 123 method for selection and shelterwood cuts
 - Reducing costs
 - Optimised methods

Approach

- Compare studies of various regeneration cuts to stimulate alternative species (patch cuts of different size combined with chemical control to reduce beech ingress)
- Run comparative analysis of 3 methods (cost/revenue/stand development)
 - Tree marked cut
 - 123 method
 - Clear cut
- Field validation of various techniques

Benefits

- Less beech, more of desired species products
- Reduce cost and development of new opportunities for wood procurements
 - From current operations
 - For the future improved stands

Competition

Find market for diseased beech ;-)

If degraded stands are not treated, stand treatment would be delayed, affecting G&Y.